

# Appendix 3Z

## Final Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

Name of entity METGASCO LTD
ABN 24 088 196 383

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	DAVID JOHNSON
Date of last notice	3 DECEMBER 2010
Date that director ceased to be director	1 APRIL 2011

### Part 1 – Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>  11,826,322 FULLY PAID ORDINARY SHARES (HELD BY DAVID JOHNSON);  *70,000 OPTIONS EXERCISABLE AT \$0.3438 EACH AND EXPIRING 01/01/2012 (each option is to subscribe to one fully paid ordinary share);  *70,000 OPTIONS EXERCISABLE AT \$0.3938 EACH AND EXPIRING 01/01/2012 (each option is to subscribe to one fully paid ordinary share);  *110,000 OPTIONS EXERCISABLE AT \$0.4938 EACH AND EXPIRING 01/01/2012 (each option is to subscribe to one fully paid ordinary share);  *92,358 OPTIONS EXERCISABLE AT \$0.8938 EACH AND EXPIRING 30/06/2012 (each option is to subscribe to one fully paid ordinary share);  *27,987 OPTIONS EXERCISABLE AT \$0.8938 EACH AND EXPIRING 30/06/2012 (each option is to subscribe to one fully paid ordinary share);  *29,159 OPTIONS EXERCISABLE AT \$0.9938 EACH AND EXPIRING 30/06/2012 (each option is to subscribe to one fully paid ordinary share);  *60,650 OPTIONS EXERCISABLE AT \$1.0938 EACH AND EXPIRING 30/06/2012 (each option is to subscribe to one fully paid ordinary share);  *46,830 OPTIONS EXERCISABLE AT \$1.1938 EACH AND EXPIRING 01/07/2013 (each option is to subscribe to one fully paid ordinary share);  *77,810 OPTIONS EXERCISABLE AT \$1.1938 EACH AND EXPIRING 01/07/2013 (each option is to
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+ See chapter 19 for defined terms.

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subscribe to one fully paid ordinary share);

\*40,847 OPTIONS EXERCISABLE AT \$1.3938 EACH AND EXPIRING 01/07/2013 (each option is to subscribe to one fully paid ordinary share); AND

\*85,578 OPTIONS EXERCISABLE AT \$1.5938 EACH AND EXPIRING 1/07/2013 (each option is to subscribe to one fully paid ordinary share).

\*= CONSEQUENT UPON THE APRIL 2009 RIGHTS ISSUE THE EXERCISE PRICE OF OUTSTANDING OPTIONS DECREASED BY A UNIFORM 0.0062 (ROUNDED TO 4 DECIMAL PLACES) TO THE PRICES SHOWN ABOVE

**Part 2 – Director's relevant interests in securities of which the director is not the registered holder**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
DEANP INVESTMENTS PTY LTD <DEANP SUPER FUND A/C>	461,688 SHARES

**Part 3 – Director's interests in contracts**

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.