

## ASX / MEDIA RELEASE

ASX Code: MEL

06 November 2020

### AGM Notice of Meeting and Proxy Form

Metgasco Ltd (ASX:MEL) (**Metgasco** or **the Company**) advises it has issued the Notice of Meeting (**NOM**) and Proxy Form (attached) for the Annual General Meeting (**AGM**) of Shareholders to be held on Monday 14 December 2020 at 10.00am (WST) / 1.00pm (AEST).

Included with the NOM is a Prospectus for an offer to transfer up to 20 million fully paid ordinary shares in Byron Energy Limited to Shareholders of Metgasco Limited pursuant to a capital reduction by way of In-specie Distribution, being the subject of shareholder approval in the NOM.

Accordingly, the key dates\* for AGM matters are as follows:

Event	Date
Voting Entitlement Date	12 December 2020
Annual General Meeting	14 December 2020
ASX informed of Shareholder approval	14 December 2020
Anticipated issue of Attaching Options	15 December 2020
In-specie Distribution to Shareholders of Byron Shares*	28 December 2020

\*These dates are indicative only, assume Shareholder approval is given in each case and may in any event change without notice. Subject to the Listing Rules and the Corporations Act, the Company, reserves the right to change any date without prior notice. Refer to section 6.3 of the Explanatory Statement for further details.

This ASX announcement was approved and authorised for release by the Board.

#### Contact and further information:

Metgasco welcomes shareholder communication and invites all interested shareholders to make contact at any time.

ENDS

#### For further information contact:

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